8/13/2022 - **Scratch DCF Model**

* Financials Page
  + Latest Historical Year
  + Projections (5 years)
    - Revenue, EBITDA, EBIT, DA, CapEx, Working Capital
* Documentation
  + Filing Dates
  + Analysis Date
  + Documents Used
  + WACC Used
  + Current Share Price
* Financials
  + Historical and Projections
    - Revenue, EBITDA, EBIT, DA, CapEx, Working Capital
  + Free Cash Flow (Unlevered)
* Unlevered Cash Flow Schedule
  + Yr. 1 adjusted for analysis date
* Terminal Value Calculations
  + PGG
  + EMM
  + Calculate Total EV for both
  + TV as portion of PEV
* Equity Value Calculation
  + Go from EV to Eq. Val
    - Need to Know Net Debt, Shares Outstanding, Current Share Price

What to do next:

Get Diluted Shares Out.

Build in Mid-Year Convention

Sensitivity Analysis with data tables

Check Work